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Tongdao Liepin Group

同道獵聘集團

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6100)

VOLUNTARY ANNOUNCEMENT

INCREASE IN SHAREHOLDING BY THE CONTROLLING SHAREHOLDER OF THE COMPANY

The board of directors (the “**Board**”) of Tongdao Liepin Group (the “**Company**”) has been informed by our Chairman and executive Director, Mr. Dai Kebin (“**Mr. Dai**”), that he acquired interests in 743,000 shares (representing 0.14% of the total issued shares) of the Company (“**Shares**” and each a “**Share**”) in the open market between 21 October 2021 and 25 October 2021 (the “**Acquisitions**”), and may consider further increasing his equity interest in the Company when appropriate in the future, subject to compliance with applicable legal and regulatory requirements.

Immediately prior to the Acquisitions, Mr. Dai was, in aggregate, interested in 289,201,123 Shares within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”), which represented approximately 55.29% of the total issued share capital of the Company.

Immediately following the Acquisitions, Mr. Dai is interested in an aggregate of 289,944,123 Shares within the meaning of Part XV of the SFO, which represented approximately 55.43% of the total issued share capital of the Company as at the date of this announcement.

The Board has been informed that Mr. Dai is confident about the future prospects of the Company. The Board also shares Mr. Dai’s view that the Shares have been trading at a level which significantly undervalues the Company’s performance and underlying value, and recognizes his confidence in the prospects and intrinsic value of the Company as well as his long-term commitment towards the Company.

Based on the information available to the Company and to the best knowledge of the Directors, the Company has maintained sufficient public float in compliance with Rule 8.08 of the Listing Rules following the Acquisitions up to the date of this announcement.

By Order of the Board
Tongdao Liepin Group
Dai Kebin
Chairman

PRC, 26 October 2021

As at the date of this announcement, the executive directors of the Company are Mr. DAI Kebin and Mr. CHEN Xingmao; the non-executive directors of the Company are Mr. SHAO Yibo, Mr. ZUO Lingye and Mr. DING Gordon Yi; and the independent non-executive directors of the Company are Mr. YE Yaming, Mr. ZHANG Ximeng and Mr. CHOI Onward.